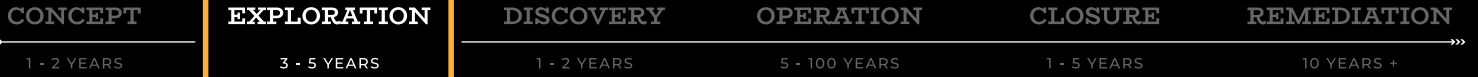


UNDERSTANDING THE MINERAL EXPLORATION PHASE

IN CONTEXT OF A PROSPECTIVE MINING PROJECT LIFE CYCLE

PROSPECTIVE MINING PROJECT LIFE CYCLE



PHASE I | CHRONOLOGICAL STEPS

- 1 IDENTIFY & SECURE LAND RESOURCES
- 2 PROSPECTING & GEOLOGIC ANALYSIS
- 3 ENVIRONMENTAL MANAGEMENT
- 4 INTERMEDIATE EXPLORATION
- 5 ADVANCED EXPLORATION
- 6 DISCOVERY & DEVELOPMENT

APPROXIMATE TIME SCALE
RELATIVE VARIABLE



F3 Gold's Black Hills Project is in the preliminary step #2 of the Mineral Exploration Phase, meaning we are not mining or intending to mine. Currently our team is exploring and evaluating the potential for an underground gold deposit.



GOLD: A RARE FIND

OF ALL MINERAL EXPLORATION PROJECTS WORLDWIDE

ONLY 3% ARE SUCCESSFUL IN FINDING A VIABLE MINERAL DEPOSIT.

TOTAL PROJECTS WORLDWIDE



AN EXPLORATION & PROSPECTING COMPANY